

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS
FORMS RELATING TO LISTING
FORM G
GEM

COMPANY INFORMATION SHEET

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Company name: Sinopharm Tech Holdings Limited

Stock code (ordinary shares): 08156

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the Exchange’s website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 November 2024

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 12 November 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)
Executive Directors
Mr. HO Kam Kin
Ms. KWOK Shuk Yi

Non-executive Director
Dr. CHENG Yanjie

Independent Non-executive Directors
Mr. LAU Fai Lawrence
Mr. HSU Dong An
Mr. HEUNG Pik Lun

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares	Approximate % of holding
	Integrated Asset Management (Asia) Limited ("Integrated Asset") (Note 1)	321,694,520	50.77%
	Quantum Worldwide Investment Limited ("Quantum") (Note 2)	150,000,000	23.67%

Notes:

1. Integrated Asset is wholly owned by Mr. YAM Tak Cheung.
2. Quantum is wholly owned by Mr. YAM Tak Cheung.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	30 June
Registered address:	Third Floor, Century Yard, Cricket Square, P.O. Box 902, Grand Cayman, KY1-1103, Cayman Islands
Head office and principal place of business:	Unit 1802, 18/F, Ruttonjee House, Ruttonjee Centre, 11 Duddell Street, Central, Hong Kong
Web-site address (if applicable):	http://www.sinopharmtech.com.hk
Share registrar:	Principal share registrar and transfer office in Cayman Islands: Tricor Services (Cayman Islands) Limited Third Floor, Century Yard, Cricket Square, P.O. Box 902, Grand Cayman, KY1-1103, Cayman Islands Branch share registrar and transfer office in Hong Kong: Tricor Standard Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Auditors:	SFAI (HK) CPA Limited

B. Business activities*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

The principal activities of the Group are the provision of Internet Plus services (supply chain).

C. Ordinary shares

Number of ordinary shares in issue:	633,693,055
Par value of ordinary shares in issue:	HK\$0.0125
Board lot size (in number of shares):	10,000

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Name of other stock exchange(s) on N/A
which ordinary shares are also listed: _____

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share Options:-

The details of the outstanding share options under the share option scheme of the Company adopted on 9 June 2021 are as follows:

Name or category of participant	Date of grant	Exercisable period (both days inclusive)	Exercise price per share HK\$	Number of shares to be issued under the outstanding share options
<i>Executive Director:</i>				
Mr. HO Kam Kin	28 December 2022	1 July 2023 to 30 June 2028	1.00	1,600,000
Ms. KWOK Shuk Yi	28 December 2022	1 July 2023 to 30 June 2028	1.00	1,600,000
<i>Non-executive Director:</i>				
Dr. CHENG Yanjie	28 December 2022	1 July 2023 to 30 June 2028	1.00	160,000
<i>Independent Non-executive Director:</i>				
Mr. LAU Fai Lawrence	28 December 2022	1 July 2023 to 30 June 2028	1.00	160,000
<i>Others:</i>				
Four employees	28 December 2022	1 July 2023 to 30 June 2028	1.00	3,520,000
				<u>7,040,000</u>

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed). N/A

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Unlisted convertible preference shares:-

Number of unlisted convertible preference shares in issue: 1,480,151,050

Par value of unlisted convertible preference shares in issue: HK\$0.0125

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed). N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor. N/A

Save as disclosed above, as at the date of the Company Information Sheet, the Company has no other outstanding options, warrants or other securities in issue which are convertible into or giving rights to subscribe for, convert or exchange into, any shares of the Company.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: HO Kam Kin
 (Name)

Title: Company Secretary
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.